

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	05/18/2020
Subject	Some documents for Annual General Meeting 2020

Content:

On May 15, 2020, the Board of Directors of Ho Chi Minh City Infrastructure Investment Joint Stock Company approved the following issues:

A. Some documents to the next annual general meeting of shareholders

1. Plan for issuing bonds with warrants:

a. Plan for issuing bonds with warrants:

- Issuer: Ho Chi Minh City Infrastructure Investment Joint Stock Company (CII)
- Bond type: non-convertible, secured bond, with warrants
- Issue method:
 - Phase 1: Public offering to the existing shareholders
 - Phase 2: Private offering via issue agent(s) (if the total issue value does not gain VND800,000,000,000)
- Face value: VND1,000,000/bond
- Issue price: 100% face value
- Bond term: 05 years
- Estimated interest rate: 11%/year
- Interest payment period: every 06 months
- Number of shares issued per warrant: 01 warrant will be entitled to buy 38.75 shares (CII shares)

b. Details:

CII will issue bonds with warrants in two phases:

- Phase 1: public offering with warrants
 - Exercise ratio: 200:1 (those who own 200 shares will be entitled to buy 01 bond)
 - Estimated issue volume: 1,239,191 bonds
 - Total estimated issue value: VND1,239,191,000,000

- Phase 2: private offering of VND1,600 billion bonds with warrants to investment funds, banks, strategic partners, etc. if the proceeds of Phase 1 is lower than VND800 billion.

2. Plan for share buyback:

The Board of Directors will submit the general meeting for voting for the share buyback with the maximum volume of 53,000,000 CII shares in 05 years.

B. Redemption of convertible bonds

The Board of Directors approved the plan for the redemption of convertible bonds prior to maturity:

- Allowing CII to repurchase US\$20,000,000 bonds from Korean investors. These bonds were issued July 11, 2017.
- Estimated trading time: July 13, 2020.